

**The Office of Sponsored Programs
Industry-funded Proposal Checklist**

This form is for internal use only and should not be forwarded to the sponsor.

OSP has requested this form to assist in determining which University agreement template should be sent (with the proposal) to an industry sponsor for **non-federally** funded projects.

General Information

PI Name: _____

Sponsor Name: _____

Project Title: _____

OSP No.: _____

Provide only one answer to each of the following questions:

1) Will the project result in the development of any patentable inventions/IP (i.e. the development or modification of computer software, improvements to sponsor's products, etc)?

Yes _____ No _____

2) Is faculty time fully recovered from the industry sponsor (i.e. no cost sharing of faculty effort)?

Yes _____ No _____

Contingencies:

#1 is No - the standard SRA or MCFA (non-Hatch version) or the Fixed Price Agreement can be utilized.

#1 is Yes and #2 is Yes - the standard SRA or MCFA (non-Hatch version) or the Fixed Price Agreement can be utilized. If a faculty member commits a dollar amount and/or percentage of effort to the grant, there is no need to isolate their salaries from hatch funding because salary savings would be returned to the unit as general funds (not hatch funds).

#1 is Yes and #2 is No - the standard SRA or MCFA can be used **only** if the salaries of all individuals working on the project (faculty, research technicians, etc) are isolated from Hatch funds. Please contact Rachel Unger (814-865-3136, rlh12@psu.edu) for a determination. **If all salaries cannot be isolated, then the Hatch version of the SRA or MCFA must be utilized.**

PLEASE OBTAIN SIGNATURES FROM ALL INDIVIDUALS BELOW.

PI _____ Date _____

Co-PI (if applicable) _____ Date _____

Note: A copy of this form is to be retained in the proposal file.